

# MARKET REPORTS

Q1 & Q2 2017



**LUCAS FOX**  
INTERNATIONAL PROPERTIES



SPAIN | BARCELONA | MARESME | SITGES | MADRID | VALENCIA | COSTA BRAVA | MARBELLA-COSTA DEL SOL | IBIZA



**LUCAS FOX**  
INTERNATIONAL PROPERTIES

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**MARKET  
REPORTS**  
Q1 & Q2 2017

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INVEST IN YOUR PASSION

BARCELONA • COSTA BRAVA • GIRONA  
IBIZA • MADRID • MALLORCA  
MARBELLA-COSTA DEL SOL • MARESME  
SEVILLE • SITGES • VALENCIA  
ANDORRA • PORTUGAL

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**SPAIN**

3



**BARCELONA**

8



**MARESME**

19



**SITGES**

21



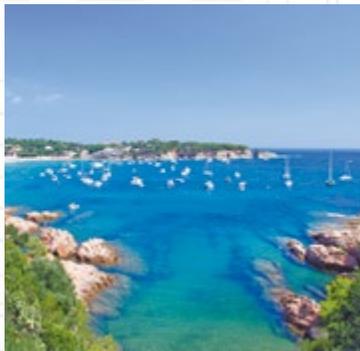
**MADRID**

25



**VALENCIA**

33



**COSTA BRAVA**

41



**MARBELLA-  
COSTA DEL SOL**

46



**IBIZA**

53

# SPAIN



## MARKET OVERVIEW Q1 & Q2 2017

*"We've had an extremely successful first half to 2017, particularly in Spain's top three cities, Madrid, Barcelona and Valencia, as well as along the Barcelona coast. Spain's economy is the fastest growing in the Eurozone, bringing with it greater confidence back the property market. We have seen greater interest from property investors in the last year or so, who now regard Spanish real estate as offering excellent potential for capital gains as well as good profitability through short and long term rentals. We expect that the price recovery now taking place in Madrid, Barcelona and desirable second home destinations will extend to the suburbs and other parts of the country in the forthcoming months."*



**ALEXANDER VAUGHAN**

Co-Founder  
Lucas Fox



### LUCAS FOX VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



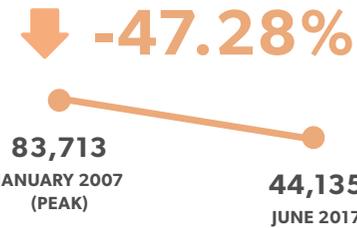
### VOLUME OF SALES TRANSACTIONS

Source: National Institute of Statistics



### LUCAS FOX VALUE OF SALES TRANSACTIONS

Source: Lucas Fox sales data



## € 750,000

LUCAS FOX AVERAGE PROPERTY PRICE Q1 & Q2 2017



## 39,279

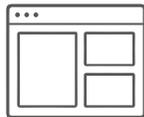
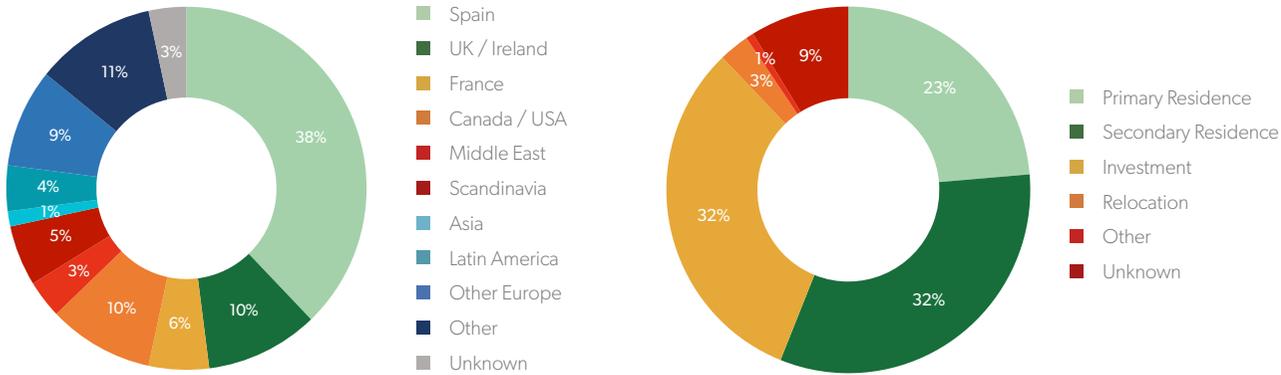
AVERAGE NUMBER OF TRANSACTIONS PER MONTH Q1 & Q2 2017

The figures for 2017 are provisional and may be subject to change.



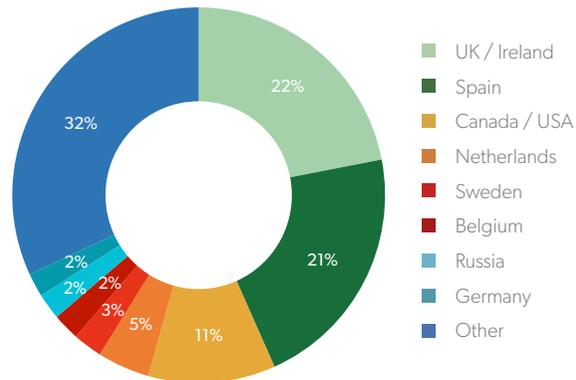
### LUCAS FOX BUYER (ALL REGIONS) COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

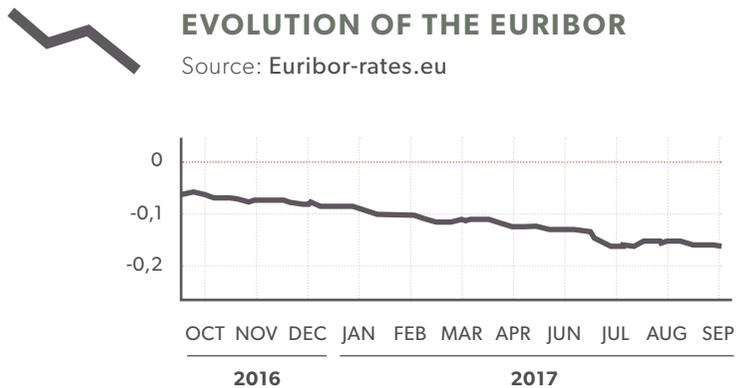
Source: Lucas Fox sales data



### LUCASFOX.COM WEBSITE INTEREST

Source: Lucas Fox website data

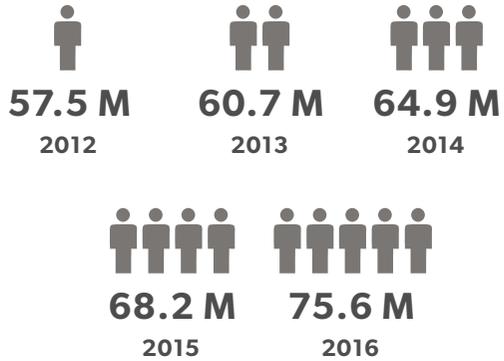






### NUMBER OF TOURISTS VISITING SPAIN

Source: United Nations World Tourism Organization



### TOURISM

Source: Ernst & Young



### TOURIST SPEND

Source: United Nations World Tourism Organization

AVERAGE



TOTAL





# BARCELONA



## MARKET OVERVIEW Q1 & Q2 2017

*“Demand for property in Barcelona during the first half of 2017 continues to follow an upward trend with both the number of mid-market and prime market transactions increasing significantly over 2016. International investors from Northern Europe and Scandinavia remain the dominant nationalities amongst enquiries. There has also been a notable increase in interest from the United States and Middle Eastern countries such as Turkey and Egypt.*”

*Renovated apartments located in Modernista buildings situated in Eixample continue to be in high demand, although other areas in the Old Town are becoming more and more sought-after. Driving this demand is the development of luxury renovation projects and the transformation of these areas with the opening of new trendy bars, restaurants and shops.”*



**ROD JAMIESON**

Managing Director & Partner  
Lucas Fox Barcelona & Madrid



### LUCAS FOX BARCELONA VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



### LUCAS FOX BARCELONA VALUE OF SALES TRANSACTIONS

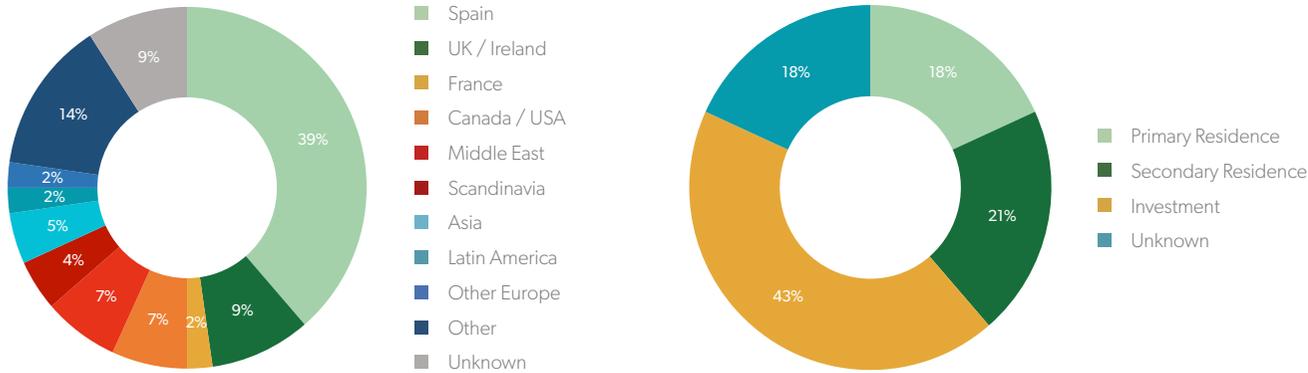
Source: Lucas Fox sales data





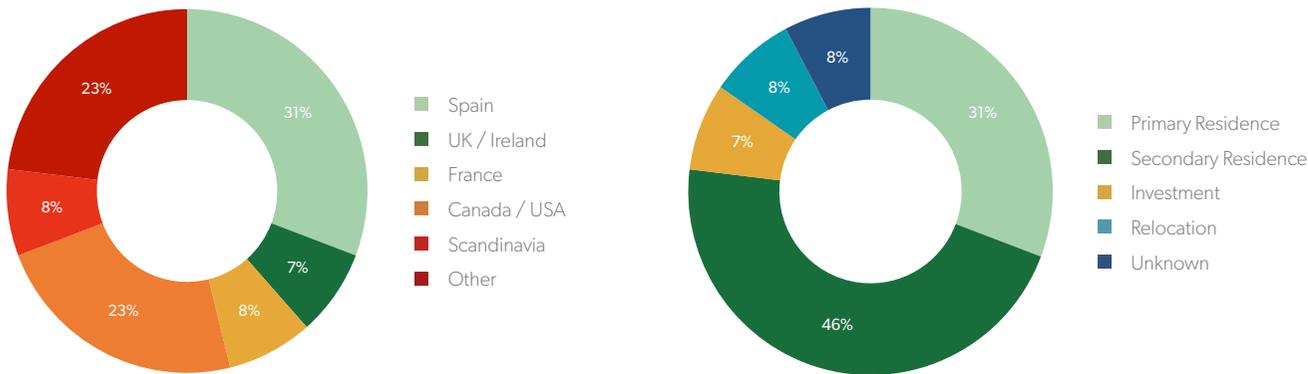
### LUCAS FOX BARCELONA MID-MARKET BUYER (BETWEEN €450,000 AND €900,000) COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

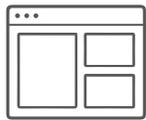
Source: Lucas Fox sales data



### LUCAS FOX BARCELONA PRIME MARKET BUYER (OVER €900,000) COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

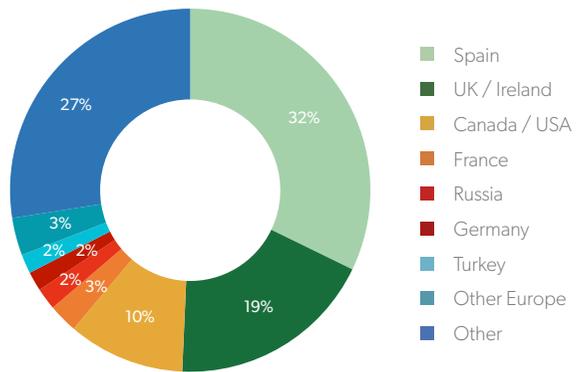
Source: Lucas Fox sales data





### LUCASFOX.COM BARCELONA WEBSITE INTEREST

Source: Lucas Fox website data





### LUCAS FOX BARCELONA VOLUME OF RENTAL TRANSACTIONS

Source: Lucas Fox rental data



### LUCAS FOX BARCELONA AVERAGE RENTAL PRICE

Source: Lucas Fox rental data



#### AVERAGE RENTAL PRICE PER LOCATION

 <b>EL BORN</b> <hr/> <b>€1,834</b>	 <b>GOTHIC QUARTER</b> <hr/> <b>€2,150</b>
 <b>EIXAMPLE</b> <hr/> <b>€2,500</b>	 <b>SARRIÀ-SANT GERVASI</b> <hr/> <b>€3,530</b>





### VOLUME OF SALES TRANSACTIONS BARCELONA PROVINCE AND SPAIN

Source: National Institute of Statistics



#### BARCELONA PROVINCE

**↑ 18.81%**



**↓ -43.68%**



**4,586**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



#### SPAIN

**↑ 13.15%**

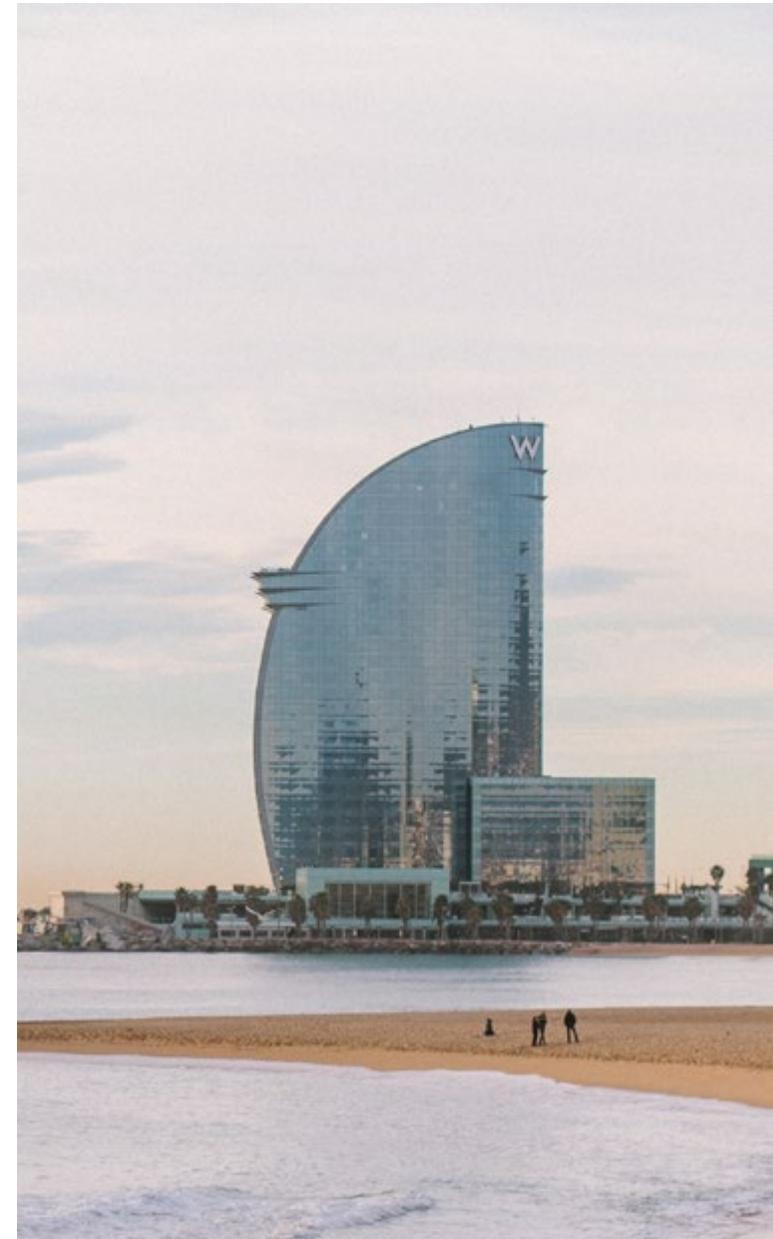


**↓ -47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



The figures for 2017 are provisional and may be subject to change.

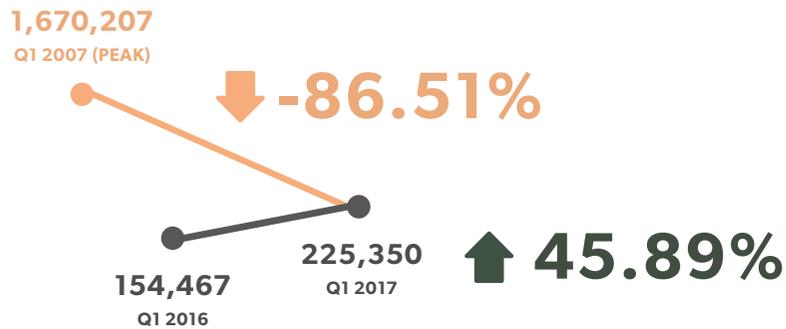


### TOTAL VALUE OF SALES TRANSACTIONS BARCELONA PROVINCE ('000 €)

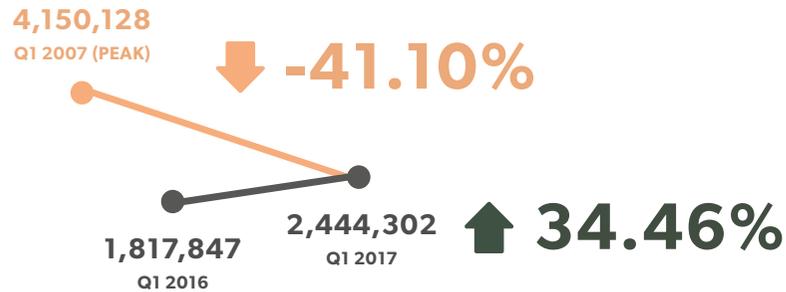
Source: Spanish Department of Development



NEW  
PROPERTIES



RESALE  
PROPERTIES



The figures for 2017 are provisional and may be subject to change.

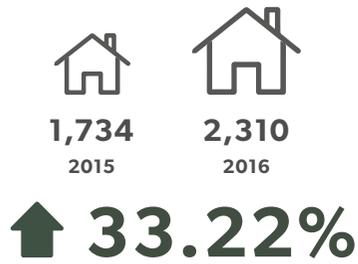




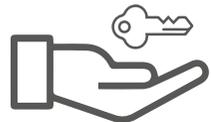
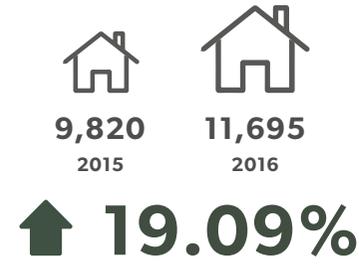
### MID-MARKET VOLUME OF SALES TRANSACTIONS (BETWEEN €450,001 AND €900,000) BARCELONA PROVINCE AND SPAIN

Source: Spanish Department of Development

  
BARCELONA  
PROVINCE



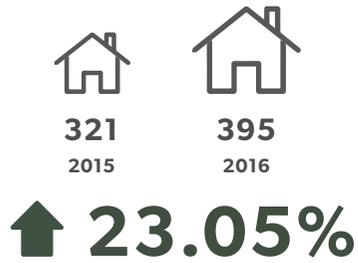
  
SPAIN



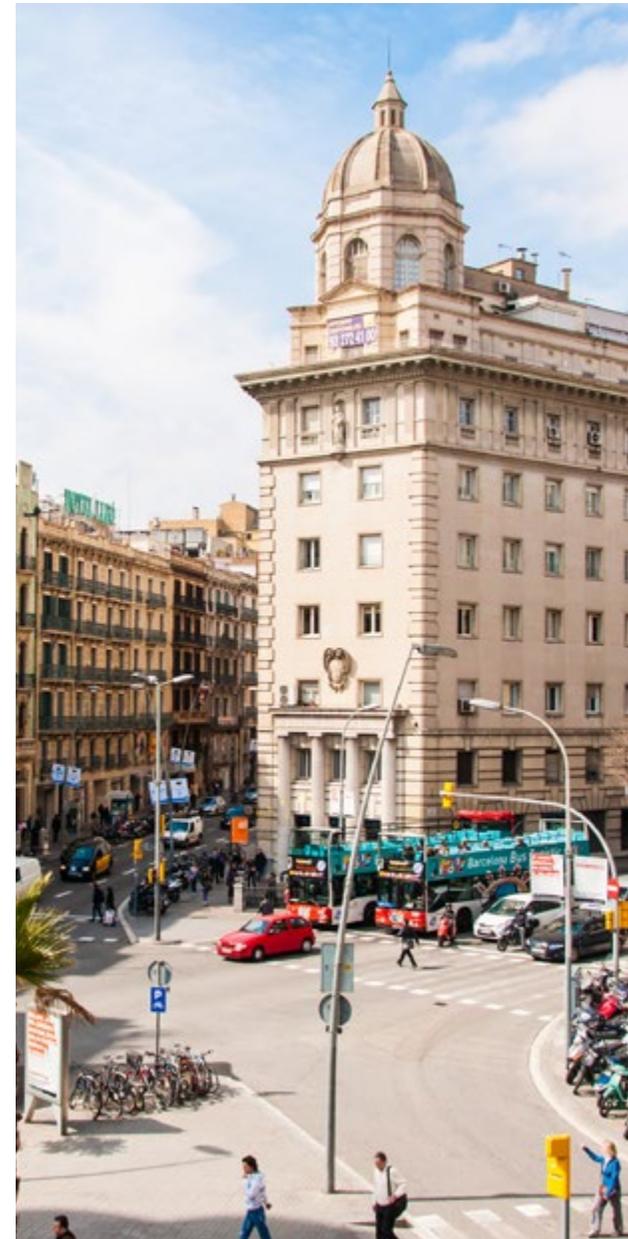
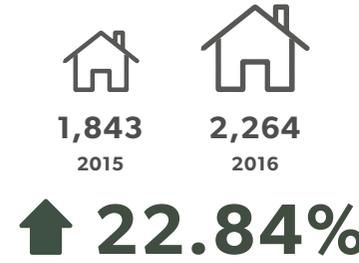
### PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) BARCELONA PROVINCE AND SPAIN

Source: Spanish Department of Development

  
BARCELONA  
PROVINCE



  
SPAIN

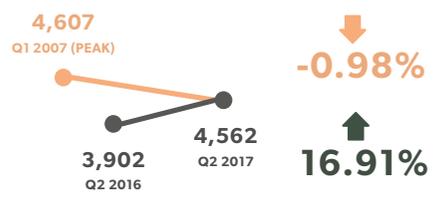




### AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista

#### CIUTAT VELLA



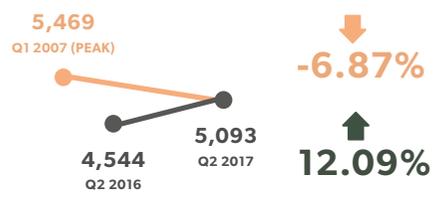
#### EIXAMPLE



#### GRÀCIA



#### LES CORTS



#### SANT MARTÍ



#### SANTS-MONTJUÏC



#### SARRIÀ-SANT GERVASI



#### BARCELONA CITY AVERAGE





### AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Idealista

CIUTAT VELLA



EIXAMPLE



GRÀCIA



LES CORTS



SANT MARTÍ



SANTS-MONTJUÏC



SARRIÀ-SANT GERVASI



BARCELONA CITY AVERAGE





## PASSENGER ARRIVALS AT BARCELONA AIRPORT

Source: Aena



## TOURISTS WITH A PRIMARY TRAVEL DESTINATION IN CATALONIA

Source: National Institute of Statistics



The figures for 2017 are provisional and may be subject to change.



# MARESME



## MARKET OVERVIEW Q1 & Q2 2017

*"2017 has proved to be a pivotal point in the recovery of the real estate market in the Maresme region. The second quarter of the year in particular has seen buyer confidence rise to levels not seen for many years and Lucas Fox Maresme is expecting to register a record-breaking volume of transactions in 2017. The last few months have seen a complete turnaround in market conditions with a high level of activity from both local and international buyers."*

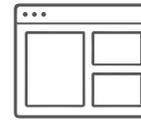


**TOM MAIDMENT**  
Partner  
Lucas Fox Maresme



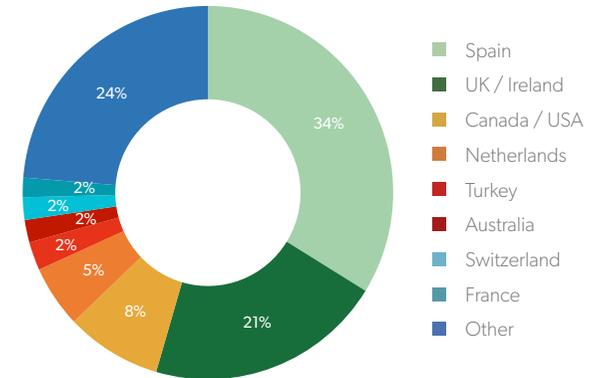
### LUCAS FOX MARESME VALUE OF SALES TRANSACTIONS

Source: Lucas Fox sales data



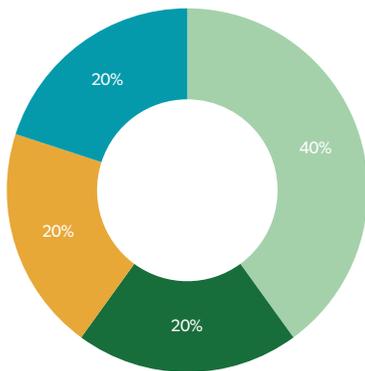
### LUCASFOX.COM MARESME WEBSITE INTEREST

Source: Lucas Fox website data

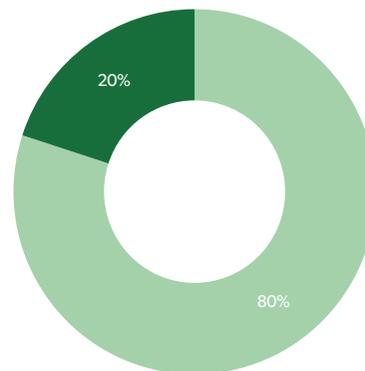


### LUCAS FOX MARESME BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

Source: Lucas Fox sales data



- Spain
- Germany
- Canada / USA
- Other Europe



- Primary Residence
- Relocation





# SITGES



## MARKET OVERVIEW Q1 & Q2 2017

*"Prices in Sitges have increased over recent years but are still significantly behind the peak of 2007. Where property prices in Barcelona are fast catching up with those of 10 years ago, here the pace is slower, offering good opportunities for investors who want to see healthy returns. Lucas Fox Sitges has had an extremely encouraging first 6 months of 2017 with some high level transactions taking place as well as a steady flow of sales at all budget levels. The level of enquiries is up from the previous year and we still see a marked increase in interest from national buyers. As the year progresses there is every sign that this momentum will continue."*



**RACHEL HASLAM**  
Director  
Lucas Fox Sitges



### LUCAS FOX SITGES VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



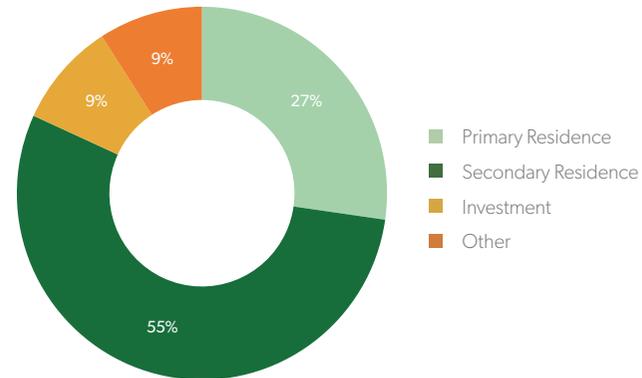
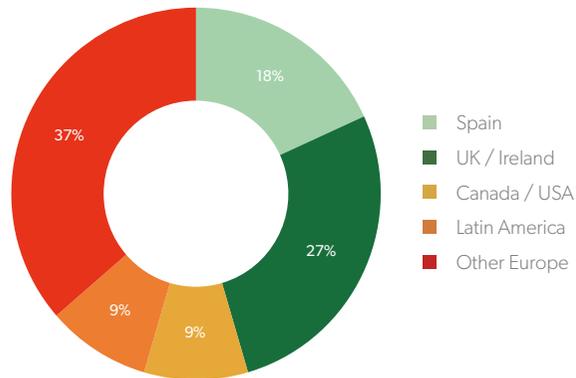
### LUCAS FOX SITGES VALUE OF SALES TRANSACTIONS

Source: Lucas Fox sales data



### LUCAS FOX SITGES BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

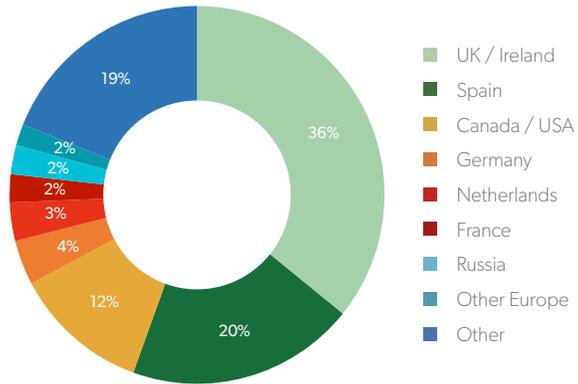
Source: Lucas Fox sales data





### LUCASFOX.COM SITGES WEBSITE INTEREST

Source: Lucas Fox website data





### AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista

SITGES



CASTELLDEFELS



GAVÀ



BARCELONA CITY AVERAGE



### AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Idealista

SITGES



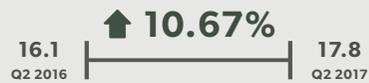
CASTELLDEFELS



GAVÀ



BARCELONA CITY AVERAGE





# MADRID



## MARKET OVERVIEW Q1 & Q2 2017

*"In the first half of 2017 the Madrid market has continued to follow a similar trend to 2016 with strong local and national market activity growth and increasing demand from international investors. Lucas Fox Madrid has seen sales transactions increase by 30% year-on-year in the first half of 2017 and the number is expected to increase fivefold by the end of the year. More and more international buyers are choosing the Spanish capital as the best option in which to invest their money, thanks to high potential for capital gains in the mid to long-term, excellent rental returns and the superb lifestyle on offer."*



**ROD JAMIESON**

Managing Director & Partner  
Lucas Fox Barcelona & Madrid



### LUCAS FOX MADRID VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data

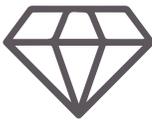


Q1 & Q2 2016

↑ 30.00%



Q1 & Q2 2017



### LUCAS FOX MADRID VALUE OF SALES TRANSACTIONS

Source: Lucas Fox sales data



Q1 & Q2 2016

↑ 169.63%

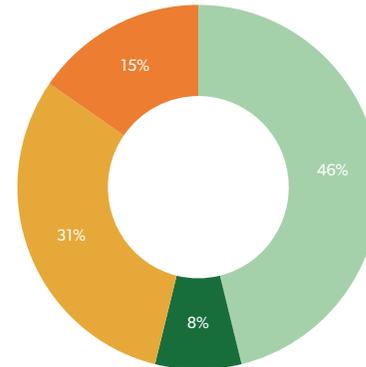


Q1 & Q2 2017

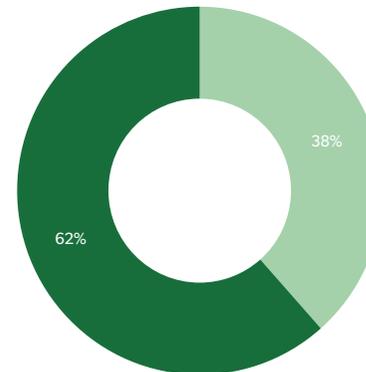


### LUCAS FOX MADRID BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

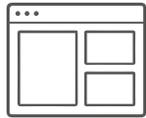
Source: Lucas Fox sales data



- Spain
- Scandinavia
- Latin America
- Other

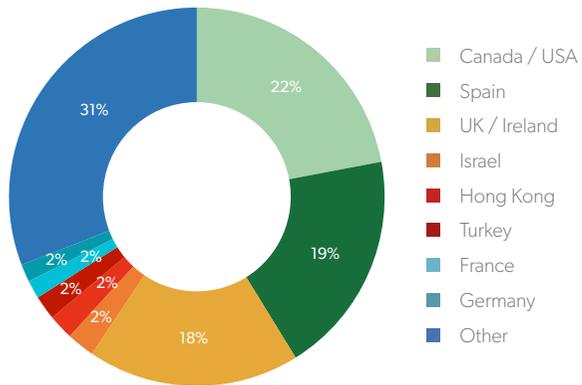


- Secondary Residence
- Investment



### LUCASFOX.COM MADRID WEBSITE INTEREST

Source: Lucas Fox website data





## VOLUME OF SALES TRANSACTIONS COMMUNITY OF MADRID AND SPAIN

Source: National Institute of Statistics



### COMMUNITY OF MADRID

↑ **15.46%**



↓ **-8.52%**



**5,919**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH

Q1 & Q2 2017



### SPAIN

↑ **13.15%**



↓ **-47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH

Q1 & Q2 2017

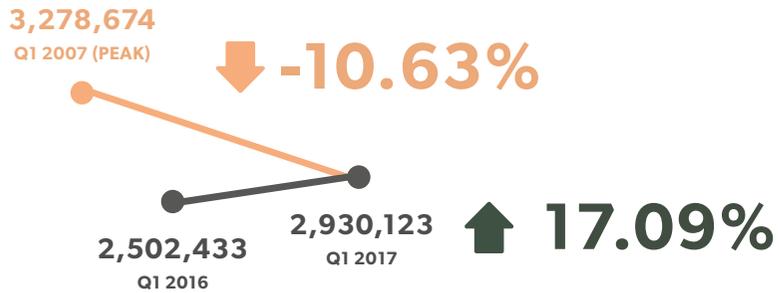
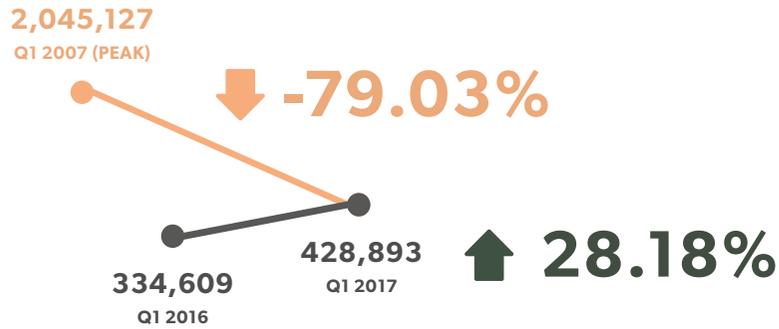


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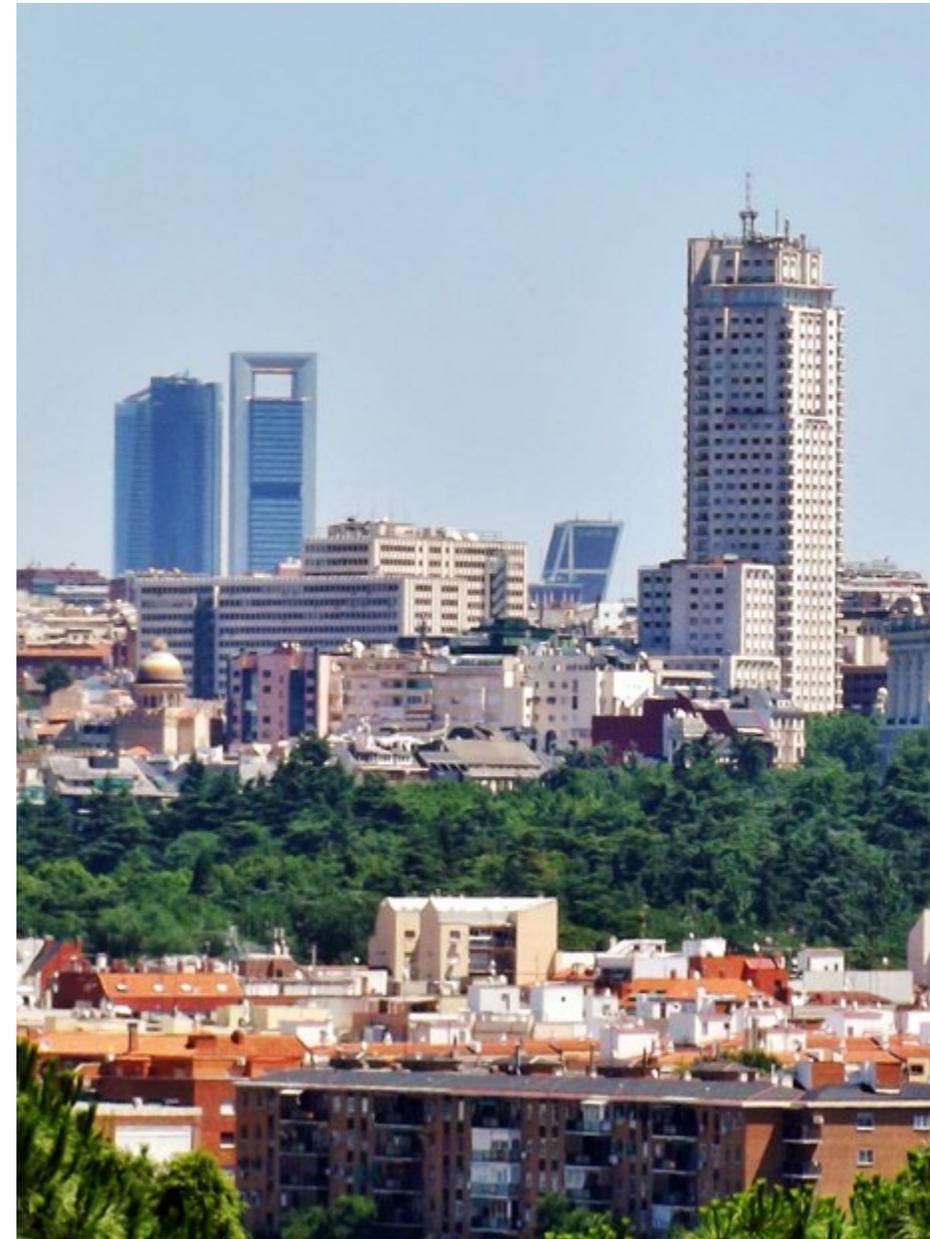


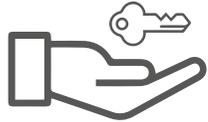
### TOTAL VALUE OF SALES TRANSACTIONS COMMUNITY OF MADRID ('000 €)

Source: Spanish Department of Development



The figures for 2017 are provisional and may be subject to change.

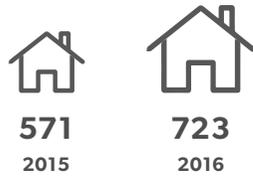




### PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) MADRID AND SPAIN

Source: Spanish Department of Development

MADRID



↑ 26.62%

SPAIN



↑ 22.84%



### AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista

CENTRE



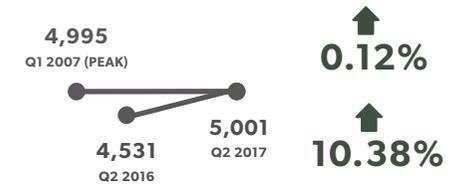
CHAMARTÍN



CHAMBERÍ



SALAMANCA



MADRID CITY AVERAGE





### AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Idealista

#### CENTRE



#### CHAMARTÍN



#### CHAMBERÍ



#### SALAMANCA



#### MADRID CITY AVERAGE





## PASSENGER ARRIVALS AT MADRID AIRPORT

Source: Aena



## TOURISTS WITH A PRIMARY TRAVEL DESTINATION IN THE COMMUNITY OF MADRID

Source: National Institute of Statistics



The figures for 2017 are provisional and may be subject to change.



# VALENCIA

*"We have seen a noticeable growth in the number of national enquiries in the first half of 2017 and around 50% of our clients are English-speaking. There have also been more investors around, thanks to the city's attractive property prices, good rental yields and, of course, Valencia's fantastic quality of life."*



**JUAN LUIS HERRERO**

Partner  
Lucas Fox Valencia

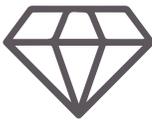


## MARKET OVERVIEW Q1 & Q2 2017



### LUCAS FOX VALENCIA VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



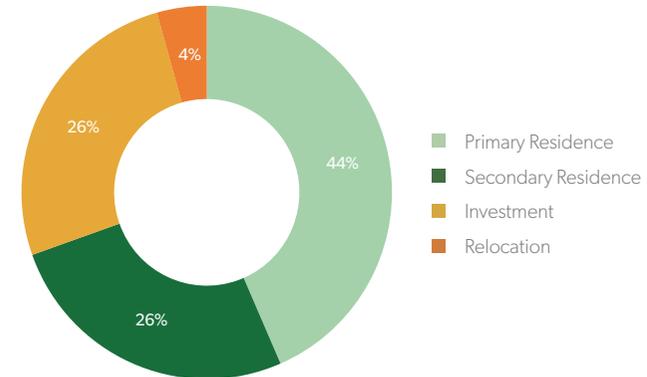
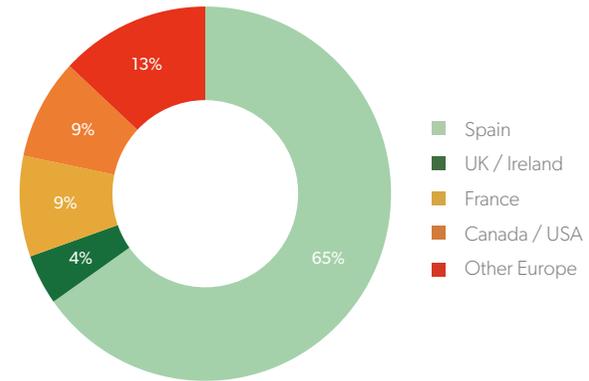
### LUCAS FOX VALENCIA VALUE OF SALES TRANSACTIONS

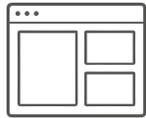
Source: Lucas Fox sales data



### LUCAS FOX VALENCIA BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

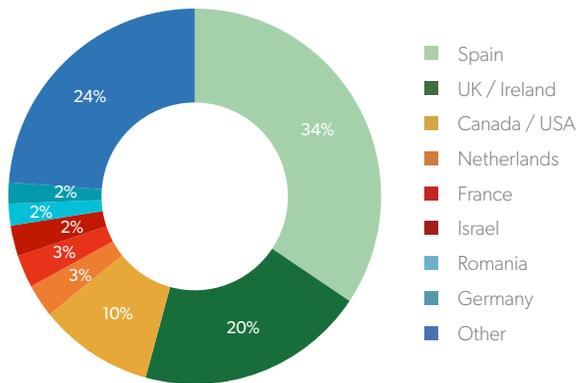
Source: Lucas Fox sales data





### LUCASFOX.COM VALENCIA WEBSITE INTEREST

Source: Lucas Fox website data





**LUCAS FOX VALENCIA  
VOLUME OF RENTAL TRANSACTIONS**

Source: Lucas Fox rental data



**LUCAS FOX VALENCIA  
AVERAGE RENTAL PRICE**

Source: Lucas Fox rental data





### VOLUME OF SALES TRANSACTIONS VALENCIA PROVINCE AND SPAIN

Source: National Institute of Statistics



#### VALENCIA PROVINCE

**↑ 16.10%**



**↓ -41.17%**



**2,229**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



#### SPAIN

**↑ 13.15%**



**↓ -47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017

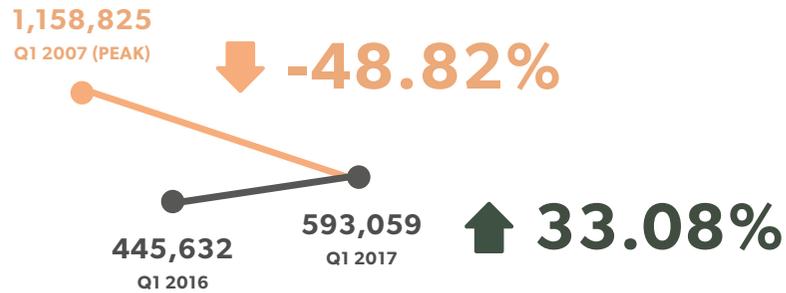
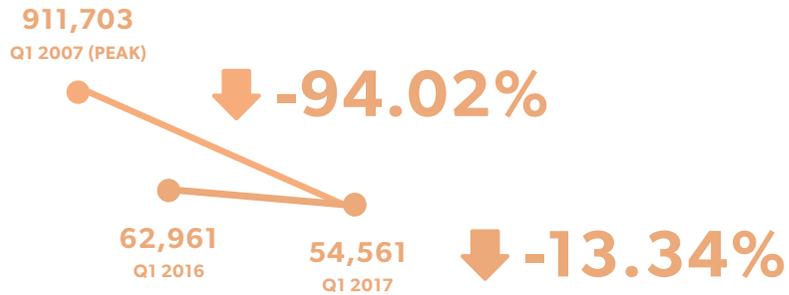


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### TOTAL VALUE OF SALES TRANSACTIONS VALENCIA PROVINCE ('000 €)

Source: Spanish Department of Development



The figures for 2017 are provisional and may be subject to change.

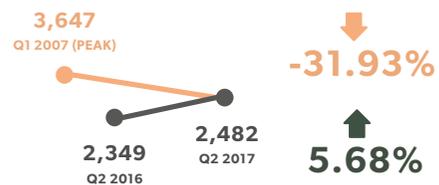




## AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista

### CIUTAT VELLA



### VALENCIA CITY AVERAGE



## AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Idealista

### ALICANTE



### VALENCIA





## PASSENGER ARRIVALS AT VALENCIA AIRPORT

Source: Aena



## TOURISTS WITH A PRIMARY TRAVEL DESTINATION IN THE VALENCIAN COMMUNITY

Source: National Institute of Statistics



The figures for 2017 are provisional and may be subject to change.



# COSTA BRAVA



## MARKET OVERVIEW Q1 & Q2 2017

*"After a quiet first quarter we have seen a marked increase in the volume of operations and enquiries during the last few months. We are also seeing a substantial increase in demand for rustic properties – a sector of the market that has seen little activity in recent years. Demand for coastal properties has remained consistent and there have also been signs of an increase in sales at the prime end of the market. The market is still predominantly driven by foreign buyers and the spread of nationalities investing in the area has been fairly broad in 2017. The southern coastal areas of Blanes, Lloret de Mar and Tossa de Mar have also begun to see the return of interest from high-end Russian, Ukranian and Kazakh clients."*

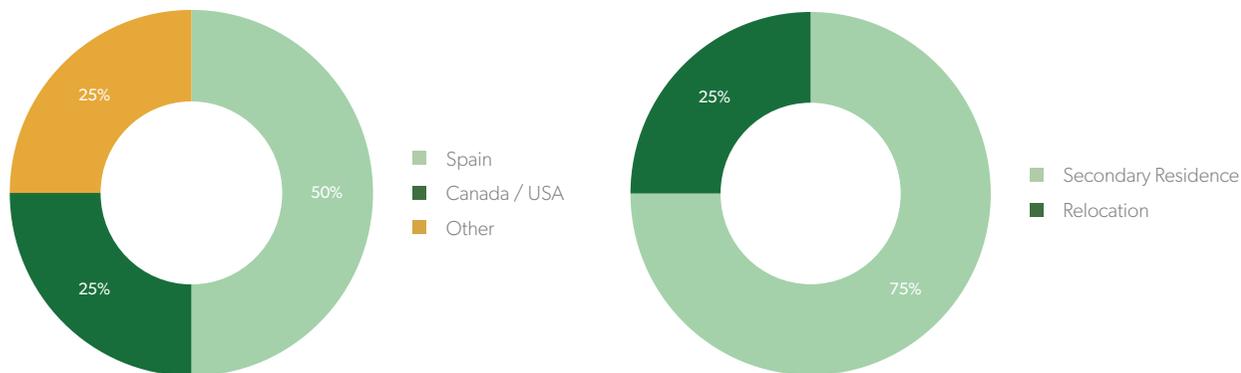


**TOM MAIDMENT**  
Partner  
Lucas Fox Costa Brava



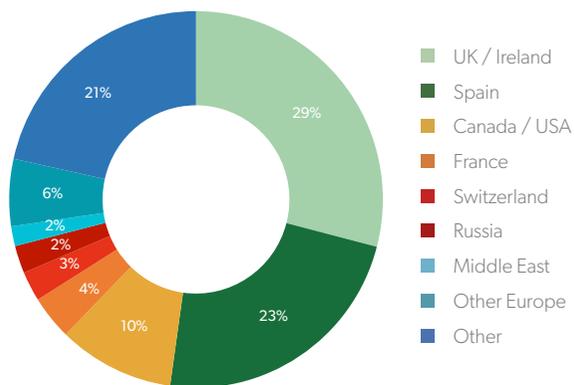
### LUCAS FOX COSTA BRAVA BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

Source: Lucas Fox sales data



### LUCASFOX.COM COSTA BRAVA WEBSITE INTEREST

Source: Lucas Fox website data





## VOLUME OF SALES TRANSACTIONS GIRONA PROVINCE AND SPAIN

Source: National Institute of Statistics

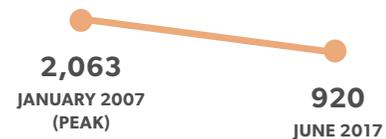


### GIRONA PROVINCE

↑ **18.10%**



↓ **-55.40%**



**891**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



### SPAIN

↑ **13.15%**

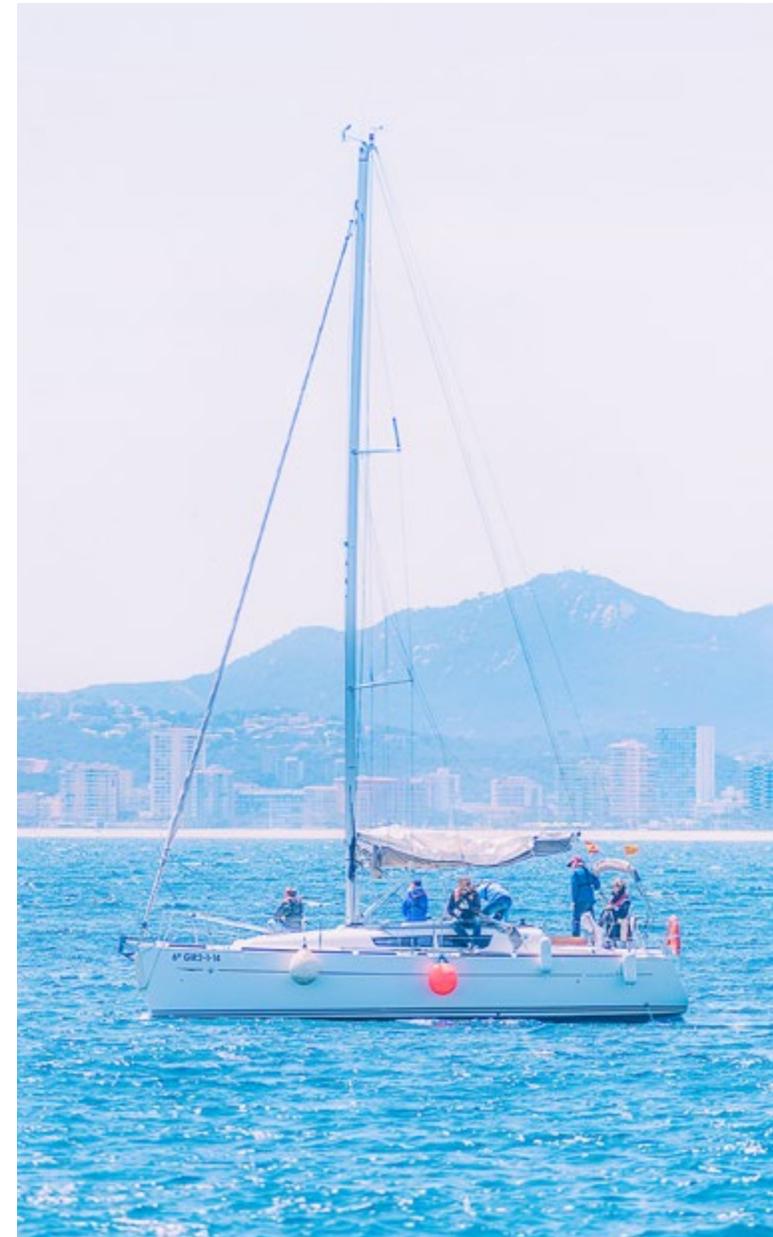


↓ **-47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



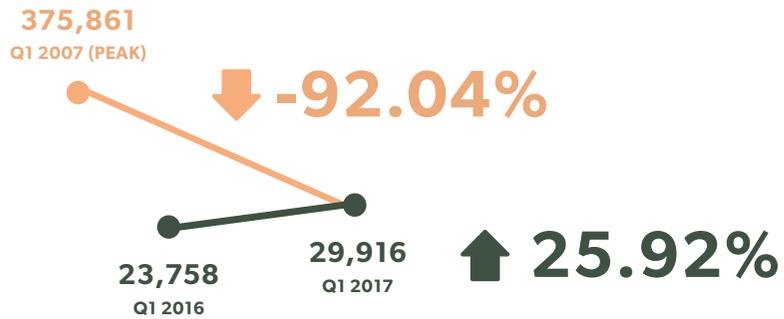
The figures for 2017 are provisional and may be subject to change.



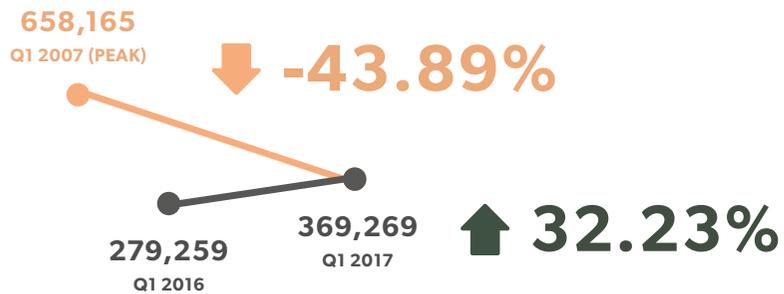
### TOTAL VALUE OF SALES TRANSACTIONS GIRONA PROVINCE ('000 €)

Source: Spanish Department of Development

  
NEW  
PROPERTIES



  
RESALE  
PROPERTIES

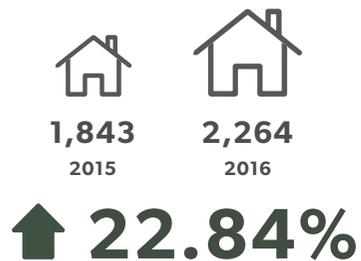
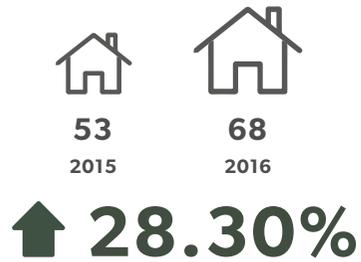


The figures for 2017 are provisional and may be subject to change.



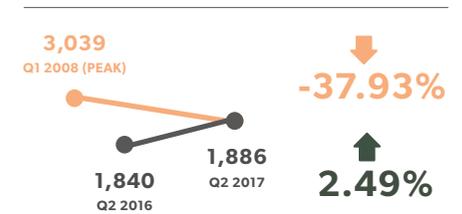
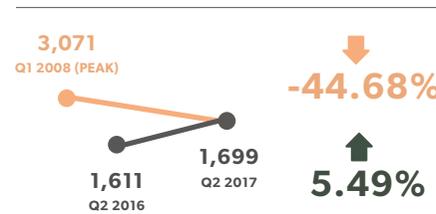
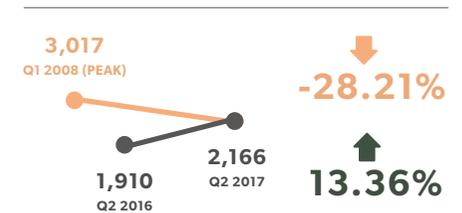
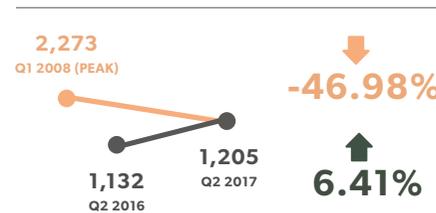
### PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) GIRONA PROVINCE AND SPAIN

Source: Spanish Department of Development



### AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista



# MARBELLA- COSTA DEL SOL



## MARKET OVERVIEW Q1 & Q2 2017

*"After the shock impact that Brexit had on the Marbella Market last year, surprisingly sales have been strong during the first half of 2017. Whilst it is true that there are fewer UK buyers, the market seems to have been more than made up for by continued demand from other nationalities such as Scandinavians, Belgians, Dutch, Middle Eastern and increasingly Spanish buyers. There has also been a big increase in the number of New Development projects on the market and these continue to be the most popular choice for buyers who are increasingly focused on quality, design and Energy efficiency."*



**STEPHEN LAHIRI**  
Partner  
Lucas Fox Marbella



### LUCAS FOX MARBELLA - COSTA DEL SOL VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



Q1 & Q2 2016



**↑ 150.00%**



Q1 & Q2 2017



### LUCAS FOX MARBELLA - COSTA DEL SOL VALUE OF SALES TRANSACTIONS

Source: Lucas Fox sales data



Q1 & Q2 2016



**↑ 248.39%**

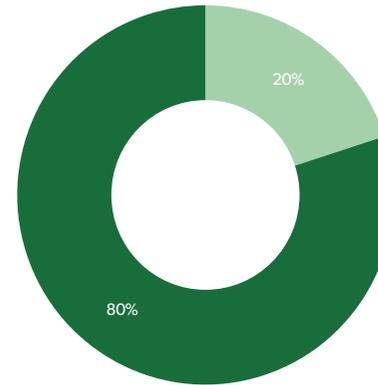


Q1 & Q2 2017

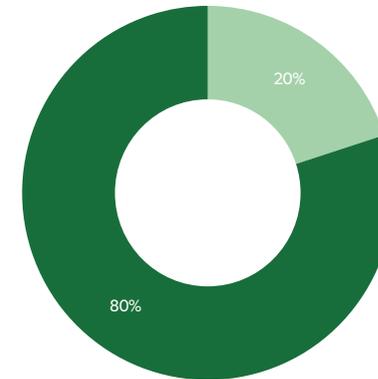


### LUCAS FOX MARBELLA - COSTA DEL SOL BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

Source: Lucas Fox sales data



- Canada / USA
- Scandinavia

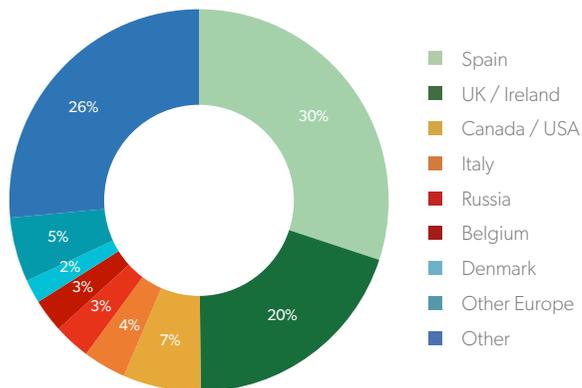


- Primary Residence
- Secondary Residence



## LUCASFOX.COM MARBELLA - COSTA DEL SOL WEBSITE INTEREST

Source: Lucas Fox website data





## VOLUME OF SALES TRANSACTIONS MÁLAGA PROVINCE AND SPAIN

Source: National Institute of Statistics

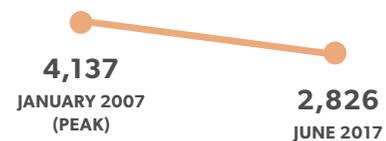


### MÁLAGA PROVINCE

↑ **10.95%**



↓ **-31.69%**



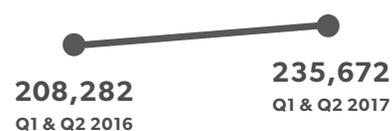
**2,531**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



### SPAIN

↑ **13.15%**



↓ **-47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017

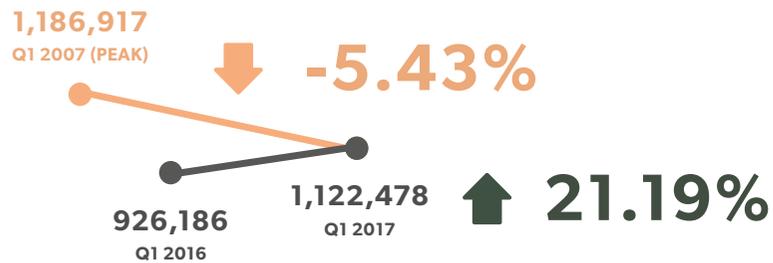
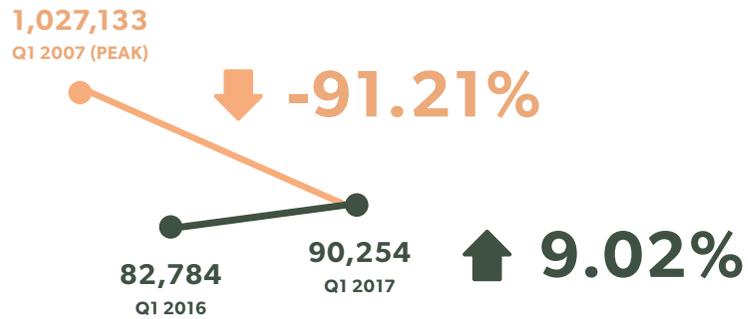


The figures for 2017 are provisional and may be subject to change.

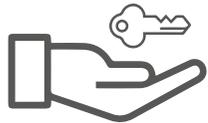


### TOTAL VALUE OF SALES TRANSACTIONS MÁLAGA PROVINCE ('000 €)

Source: Spanish Department of Development



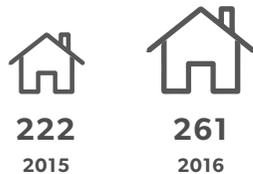
The figures for 2017 are provisional and may be subject to change.



## PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) MÁLAGA PROVINCE AND SPAIN

Source: Spanish Department of Development

MÁLAGA PROVINCE



↑ **17.57%**

SPAIN



↑ **22.84%**



## AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista

ESTEPONA



MARBELLA



## AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Fotocasa

ESTEPONA



MARBELLA





### PASSENGER ARRIVALS AT MÁLAGA - COSTA DEL SOL AIRPORT

Source: Aena



# IBIZA



## MARKET OVERVIEW Q1 & Q2 2017

*"The French, Germans and Dutch continue to be the dominant nationalities amongst enquiries on Ibiza as British interest declines following Brexit. The Germans and the Dutch tend to be focused more on investments whilst the French are currently looking for second homes. New Developments continue to be the most popular type of product with all nationalities."*



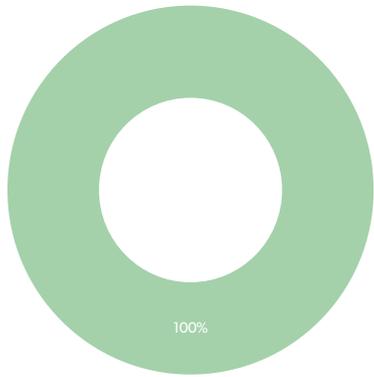
**ROD JAMIESON**

Managing Director & Partner  
Lucas Fox Barcelona & Madrid

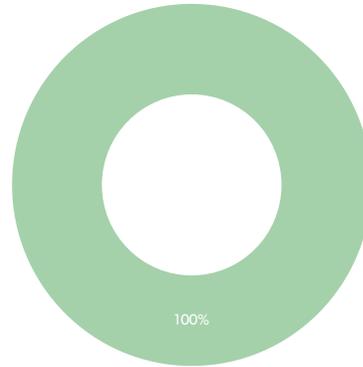


### LUCAS FOX IBIZA BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

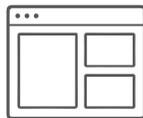
Source: Lucas Fox sales data



■ Europe

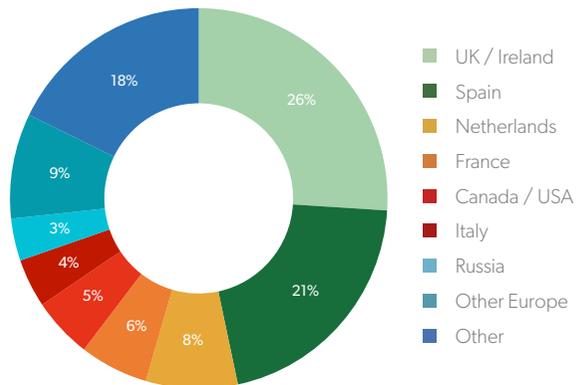


■ Secondary Residence



### LUCASFOX.COM IBIZA WEBSITE INTEREST

Source: Lucas Fox website data



- UK / Ireland
- Spain
- Netherlands
- France
- Canada / USA
- Italy
- Russia
- Other Europe
- Other





### VOLUME OF SALES TRANSACTIONS BALEARIC ISLANDS AND SPAIN

Source: National Institute of Statistics



#### BALEARIC ISLANDS

**↑ 20.13%**



**↓ -41.62%**



**1,381**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



#### SPAIN

**↑ 13.15%**

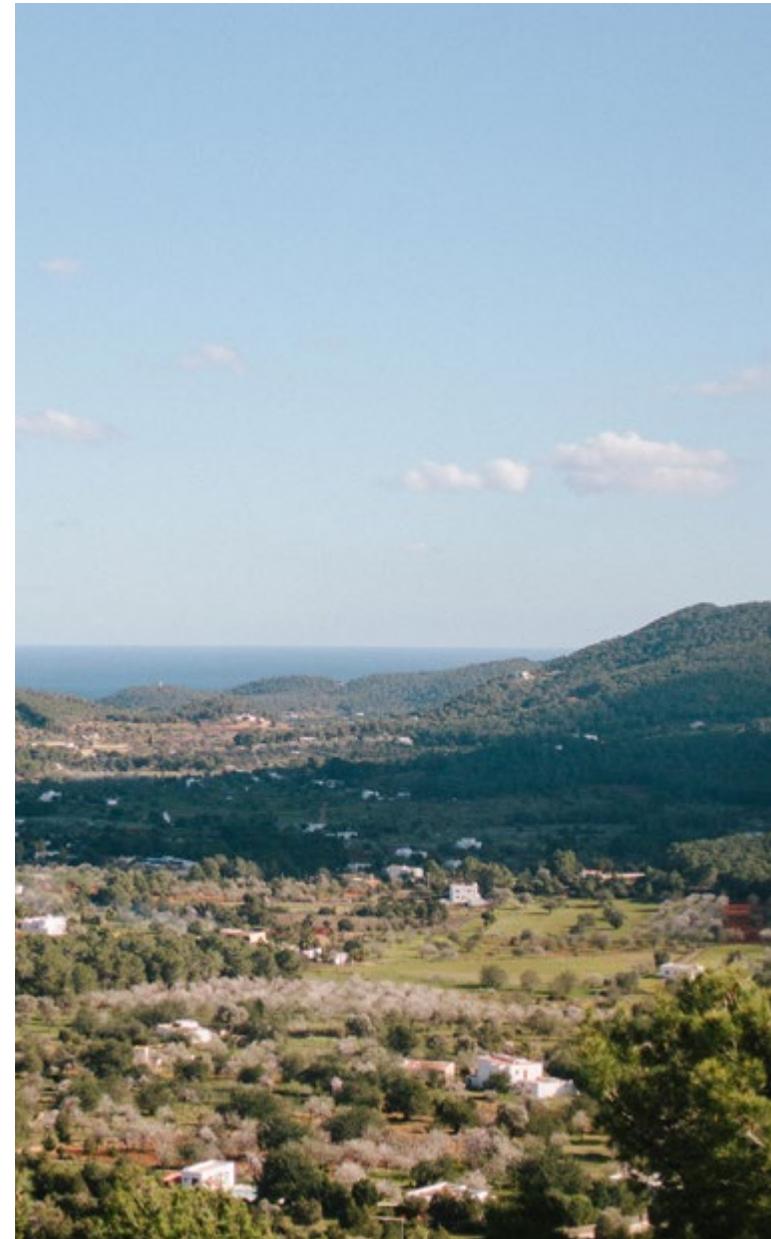


**↓ -47.28%**



**39,279**

AVERAGE NUMBER OF  
TRANSACTIONS PER MONTH  
Q1 & Q2 2017



The figures for 2017 are provisional and may be subject to change.

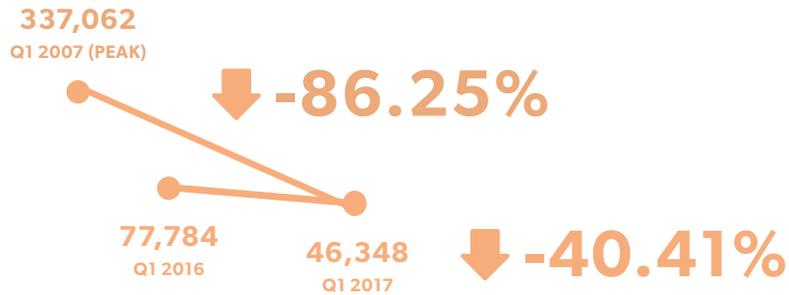


### TOTAL VALUE OF SALES TRANSACTIONS BALEARIC ISLANDS ('000 €)

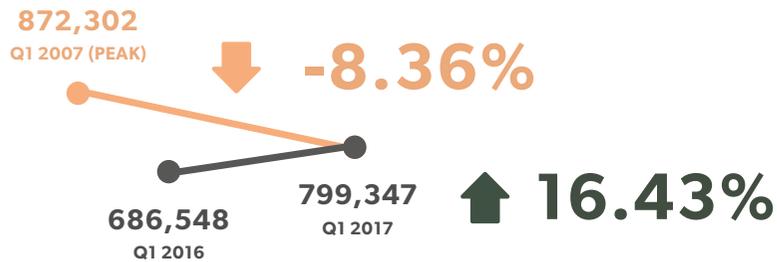
Source: Spanish Department of Development



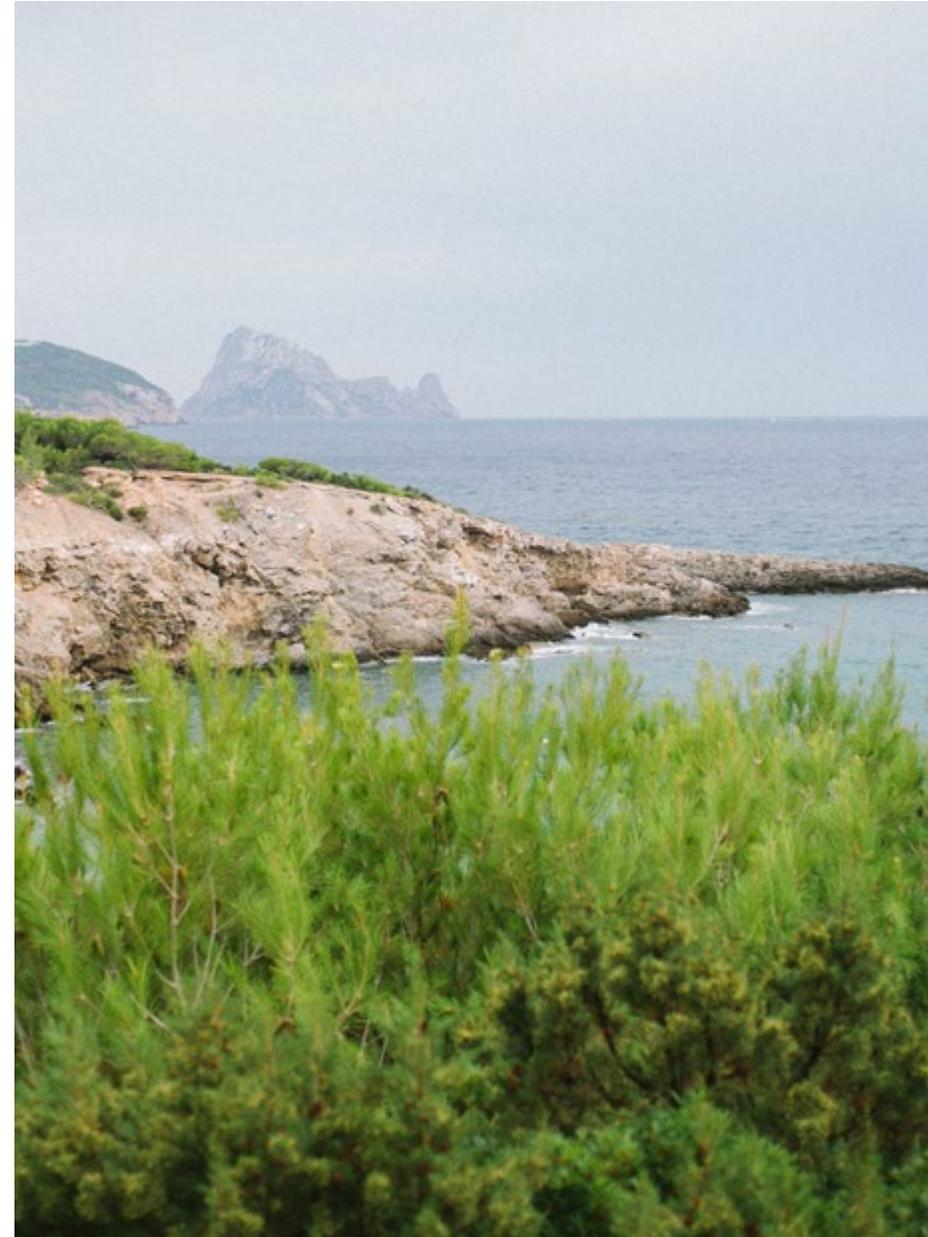
NEW  
PROPERTIES

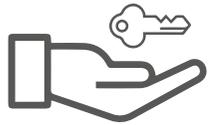


RESALE  
PROPERTIES



The figures for 2017 are provisional and may be subject to change.





### PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) BALEARIC ISLANDS AND SPAIN

Source: Spanish Department of Development



BALEARIC ISLANDS



↑ 10.15%



SPAIN



↑ 22.84%



### AVERAGE PROPERTY SALES PRICES (€/m<sup>2</sup>)

Source: Idealista



EIVISSA



### AVERAGE RENTAL PRICES (€/m<sup>2</sup>)

Source: Fotocasa



EIVISSA





### PASSENGER ARRIVALS AT IBIZA AIRPORT

Source: Aena





BARCELONA

COSTA BRAVA

GIRONA

IBIZA

MADRID

MALLORCA

MARBELLA - COSTA DEL SOL

MARESME

SEVILLE

SITGES

VALENCIA

ANDORRA

PORTUGAL

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