

VALENCIA

"We have seen a noticeable growth in the number of national enquiries in the first half of 2017 and around 50% of our clients are English-speaking. There have also been more investors around, thanks to the city's attractive property prices, good rental yields and, of course, Valencia's fantastic quality of life."



JUAN LUIS HERRERO

Partner
Lucas Fox Valencia



MARKET OVERVIEW Q1 & Q2 2017



LUCAS FOX VALENCIA VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



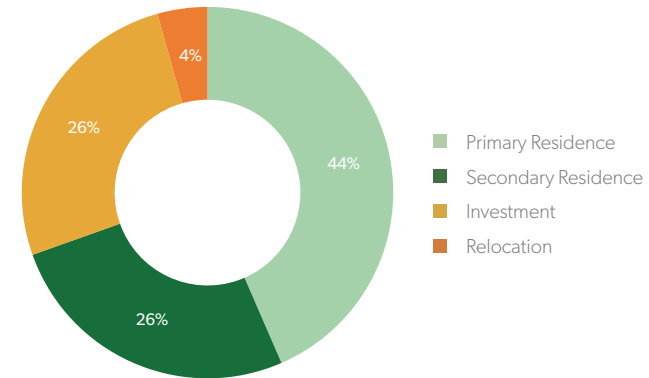
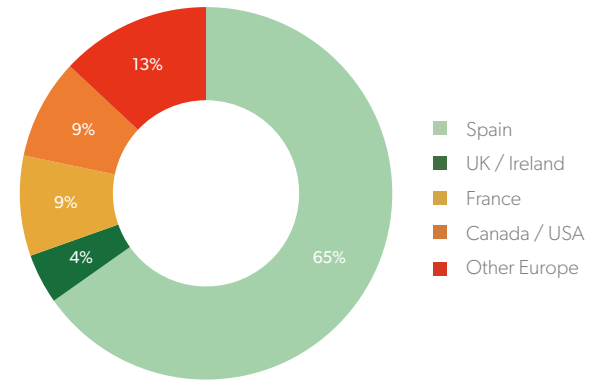
LUCAS FOX VALENCIA VALUE OF SALES TRANSACTIONS

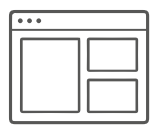
Source: Lucas Fox sales data



LUCAS FOX VALENCIA BUYER COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

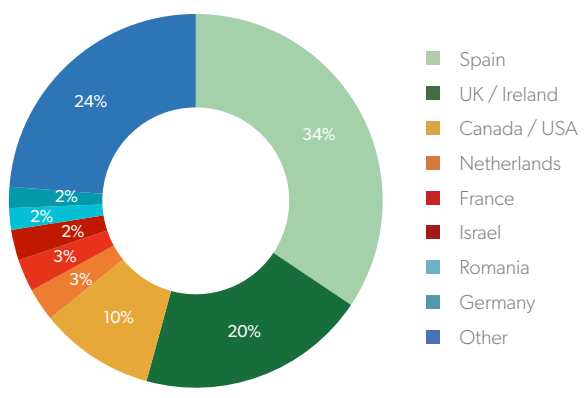
Source: Lucas Fox sales data





LUCASFOX.COM VALENCIA WEBSITE INTEREST

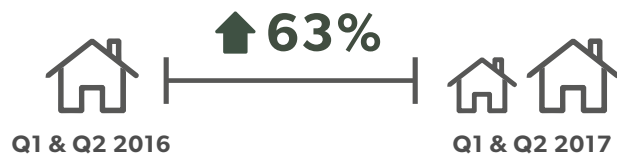
Source: Lucas Fox website data





LUCAS FOX VALENCIA VOLUME OF RENTAL TRANSACTIONS

Source: Lucas Fox rental data



LUCAS FOX VALENCIA AVERAGE RENTAL PRICE

Source: Lucas Fox rental data





VOLUME OF SALES TRANSACTIONS VALENCIA PROVINCE AND SPAIN

Source: National Institute of Statistics

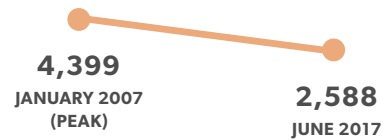


VALENCIA PROVINCE

↑ 16.10%



↓ -41.17%



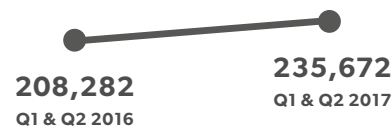
2,229

AVERAGE NUMBER OF
TRANSACTIONS PER MONTH
Q1 & Q2 2017

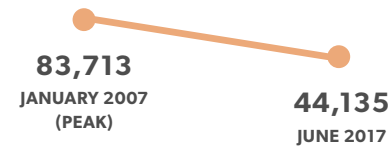


SPAIN

↑ 13.15%



↓ -47.28%



39,279

AVERAGE NUMBER OF
TRANSACTIONS PER MONTH
Q1 & Q2 2017

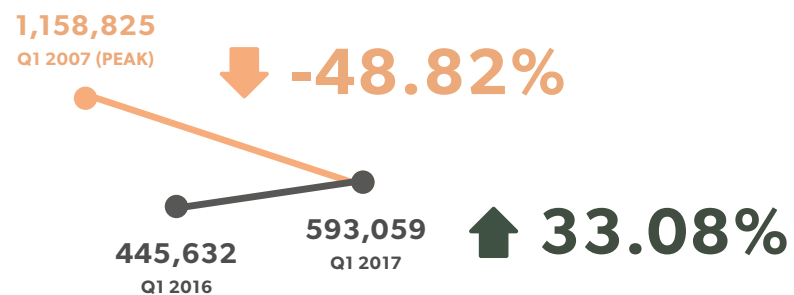
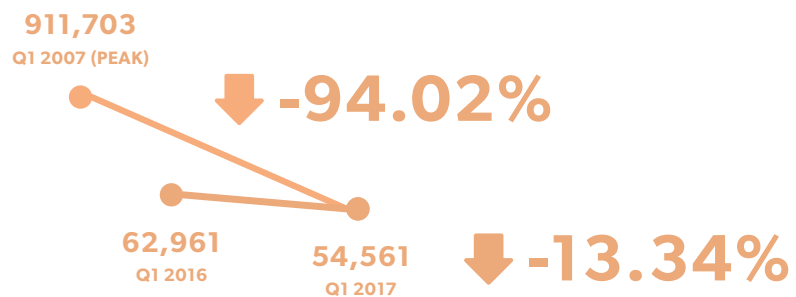


The figures for 2017 are provisional and may be subject to change.



TOTAL VALUE OF SALES TRANSACTIONS VALENCIA PROVINCE ('000 €)

Source: Spanish Department of Development



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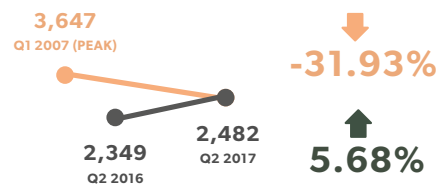




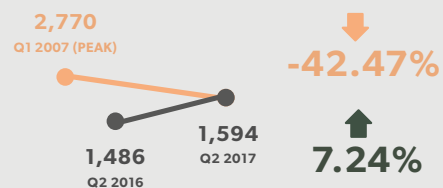
AVERAGE PROPERTY SALES PRICES (€/m²)

Source: Idealista

CIUTAT VELLA



VALENCIA CITY AVERAGE



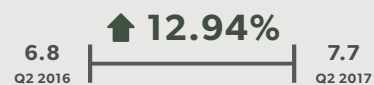
AVERAGE RENTAL PRICES (€/m²)

Source: Idealista

ALICANTE



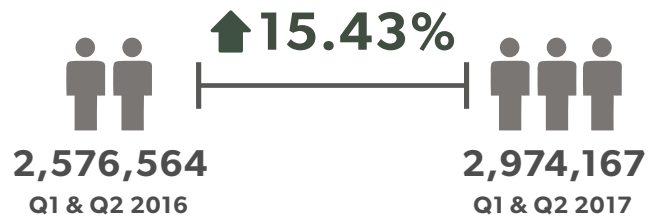
VALENCIA





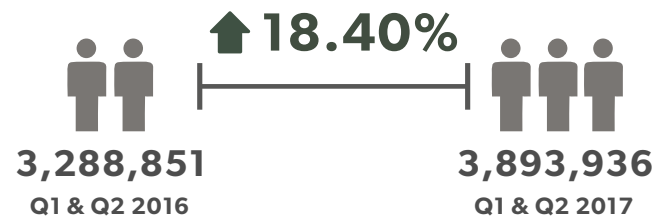
PASSENGER ARRIVALS AT VALENCIA AIRPORT

Source: Aena



TOURISTS WITH A PRIMARY TRAVEL DESTINATION IN THE VALENCIAN COMMUNITY

Source: National Institute of Statistics



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