



BARCELONA



MARKET OVERVIEW Q1 & Q2 2017

“Demand for property in Barcelona during the first half of 2017 continues to follow an upward trend with both the number of mid-market and prime market transactions increasing significantly over 2016. International investors from Northern Europe and Scandinavia remain the dominant nationalities amongst enquiries. There has also been a notable increase in interest from the United States and Middle Eastern countries such as Turkey and Egypt.”

Renovated apartments located in Modernista buildings situated in Eixample continue to be in high demand, although other areas in the Old Town are becoming more and more sought-after. Driving this demand is the development of luxury renovation projects and the transformation of these areas with the opening of new trendy bars, restaurants and shops.”



ROD JAMIESON

Managing Director & Partner
Lucas Fox Barcelona & Madrid



LUCAS FOX BARCELONA VOLUME OF SALES TRANSACTIONS

Source: Lucas Fox sales data



LUCAS FOX BARCELONA VALUE OF SALES TRANSACTIONS

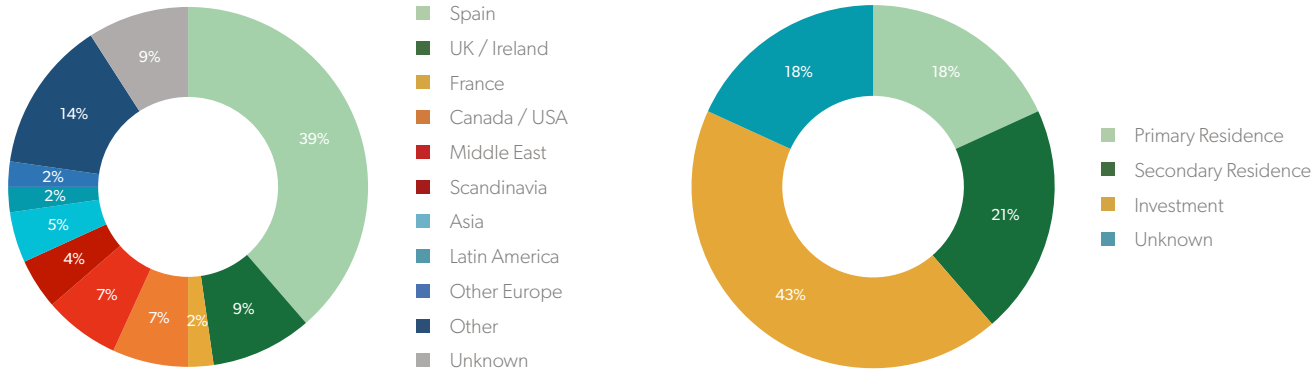
Source: Lucas Fox sales data





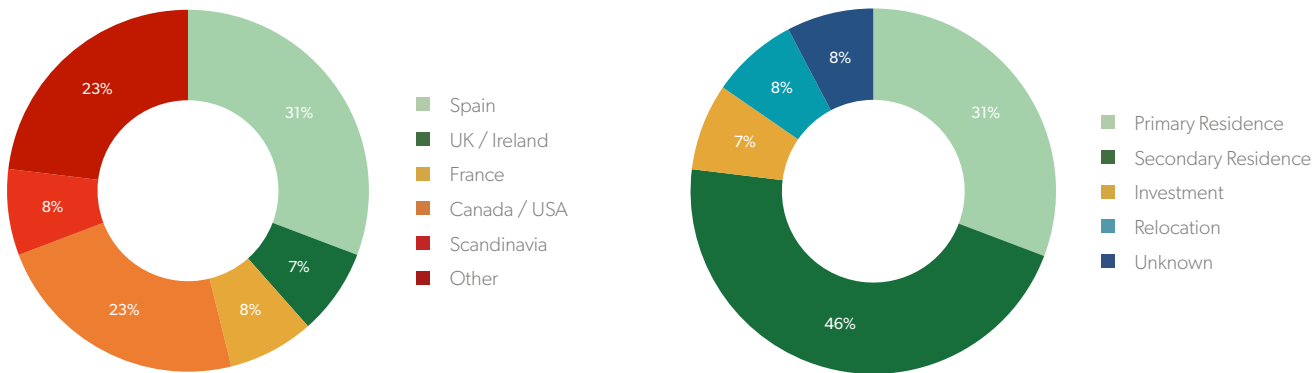
LUCAS FOX BARCELONA MID-MARKET BUYER (BETWEEN €450,000 AND €900,000) COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

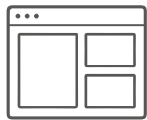
Source: Lucas Fox sales data



LUCAS FOX BARCELONA PRIME MARKET BUYER (OVER €900,000) COUNTRY OF ORIGIN & MOTIVATION FOR PURCHASE

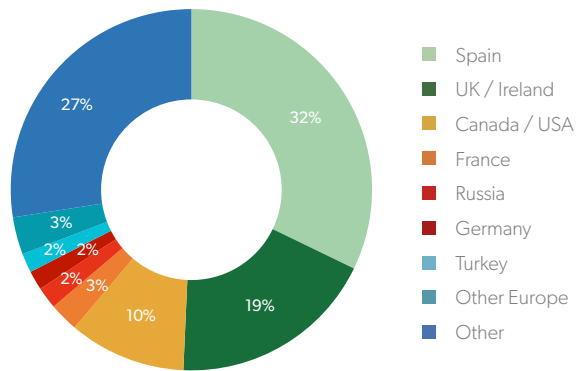
Source: Lucas Fox sales data





LUCASFOX.COM BARCELONA WEBSITE INTEREST

Source: Lucas Fox website data





LUCAS FOX BARCELONA VOLUME OF RENTAL TRANSACTIONS

Source: Lucas Fox rental data



LUCAS FOX BARCELONA AVERAGE RENTAL PRICE

Source: Lucas Fox rental data



AVERAGE RENTAL PRICE PER LOCATION

EL BORN	GOthic QUARTER
€1,834	€2,150
EIXAMPLE	SARRIÀ-SANT GERVASI
€2,500	€3,530





VOLUME OF SALES TRANSACTIONS BARCELONA PROVINCE AND SPAIN

Source: National Institute of Statistics

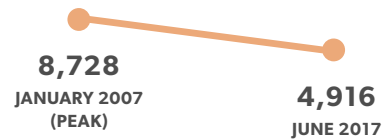


BARCELONA PROVINCE

↑ 18.81%



↓ -43.68%



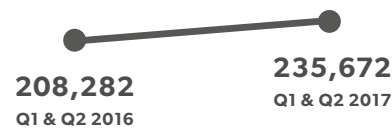
4,586

AVERAGE NUMBER OF
TRANSACTIONS PER MONTH
Q1 & Q2 2017

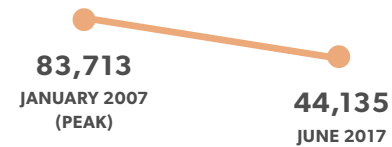


SPAIN

↑ 13.15%

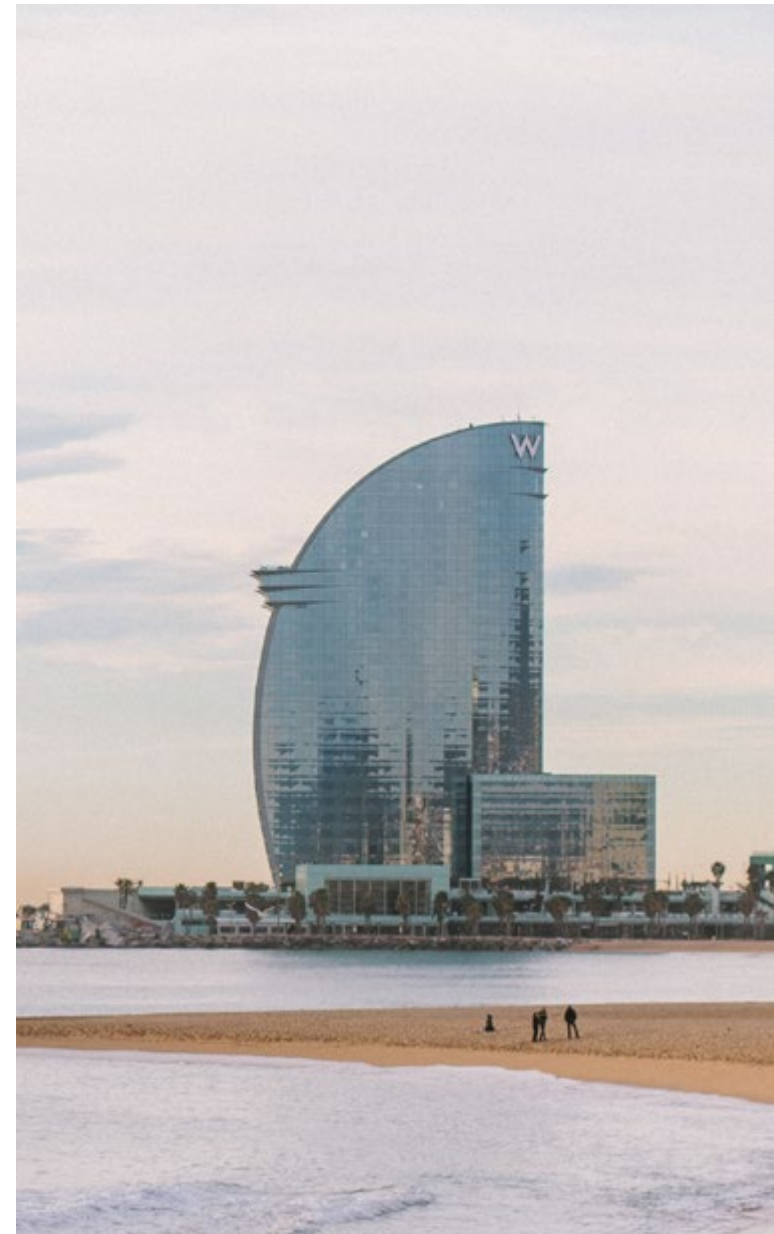


↓ -47.28%



39,279

AVERAGE NUMBER OF
TRANSACTIONS PER MONTH
Q1 & Q2 2017

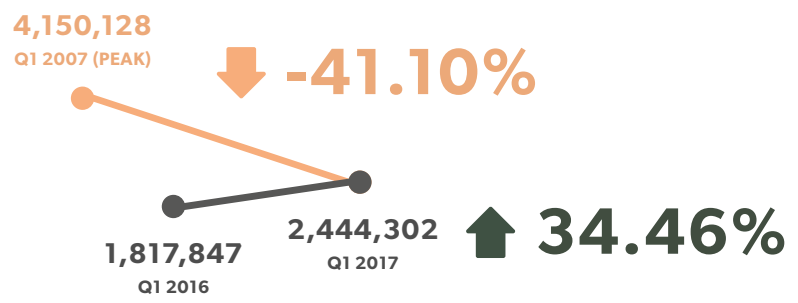
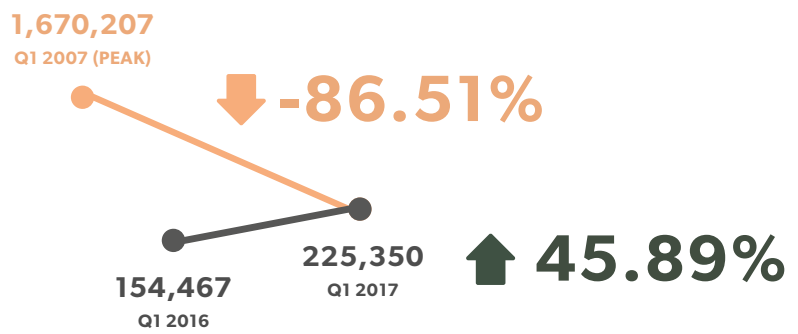


The figures for 2017 are provisional and may be subject to change.



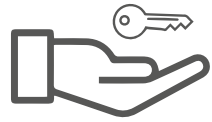
TOTAL VALUE OF SALES TRANSACTIONS BARCELONA PROVINCE ('000 €)

Source: Spanish Department of Development



The figures for 2017 are provisional and may be subject to change.

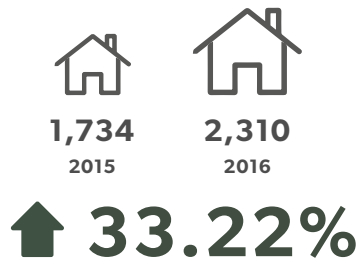




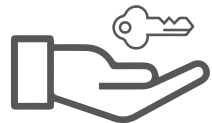
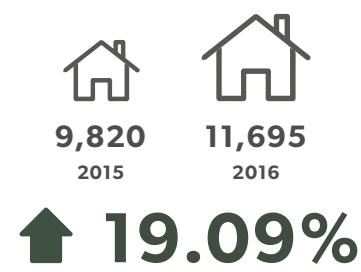
MID-MARKET VOLUME OF SALES TRANSACTIONS (BETWEEN €450,001 AND €900,000) BARCELONA PROVINCE AND SPAIN

Source: Spanish Department of Development


BARCELONA
PROVINCE



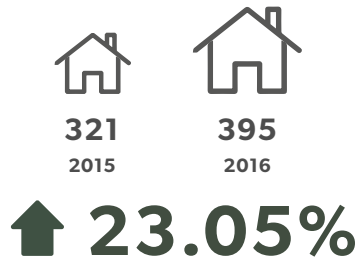

SPAIN



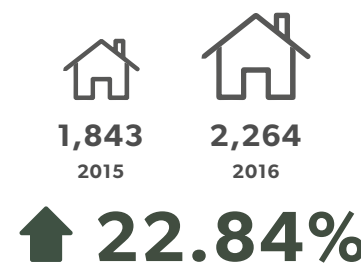
PRIME MARKET VOLUME OF SALES TRANSACTIONS (OVER €900,000) BARCELONA PROVINCE AND SPAIN

Source: Spanish Department of Development


BARCELONA
PROVINCE




SPAIN

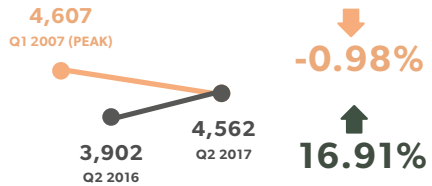




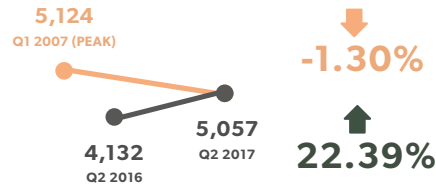
AVERAGE PROPERTY SALES PRICES (€/m²)

Source: Idealista

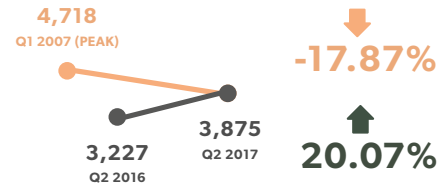
CIUTAT VELLA



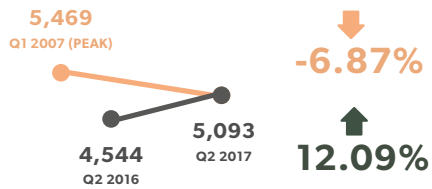
EIXAMPLE



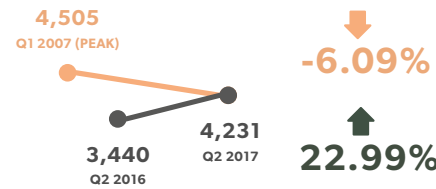
GRÀCIA



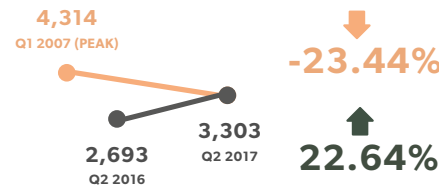
LES CORTS



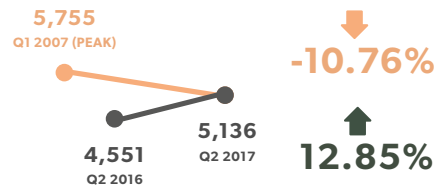
SANT MARTÍ



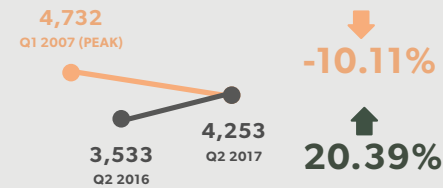
SANTS-MONTJUÏC



SARRIÀ-SANT GERVASI



BARCELONA CITY AVERAGE





AVERAGE RENTAL PRICES (€/m²)

Source: Idealista

 CIUTAT VELLA



 EIXAMPLE



 GRÀCIA



 LES CORTS



 SANT MARTÍ



 SANTS-MONTJUÏC



 SARRIÀ-SANT GERVASI



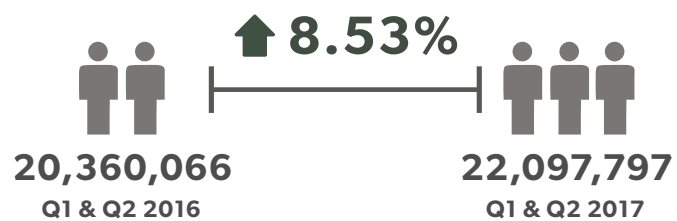
 BARCELONA CITY AVERAGE





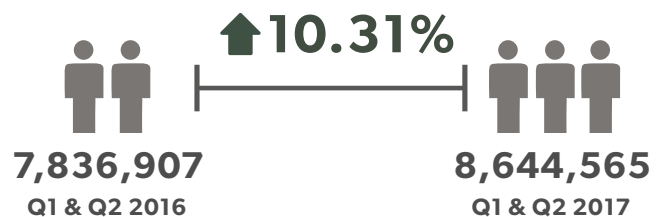
PASSENGER ARRIVALS AT BARCELONA AIRPORT

Source: Aena



TOURISTS WITH A PRIMARY TRAVEL DESTINATION IN CATALONIA

Source: National Institute of Statistics



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